

ESG Asset Owner Survey

Australia

January 2021

bfinance 

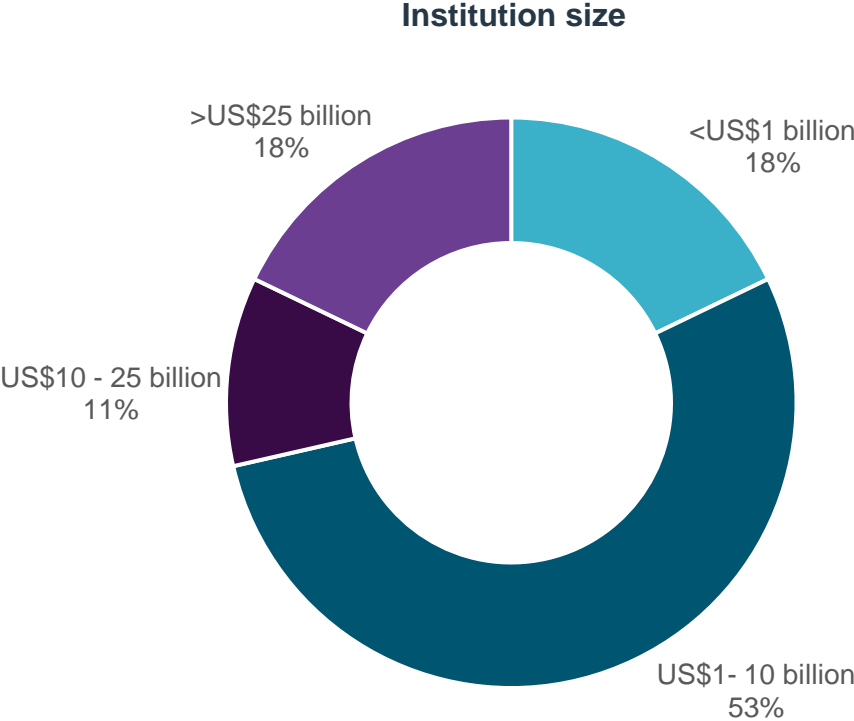
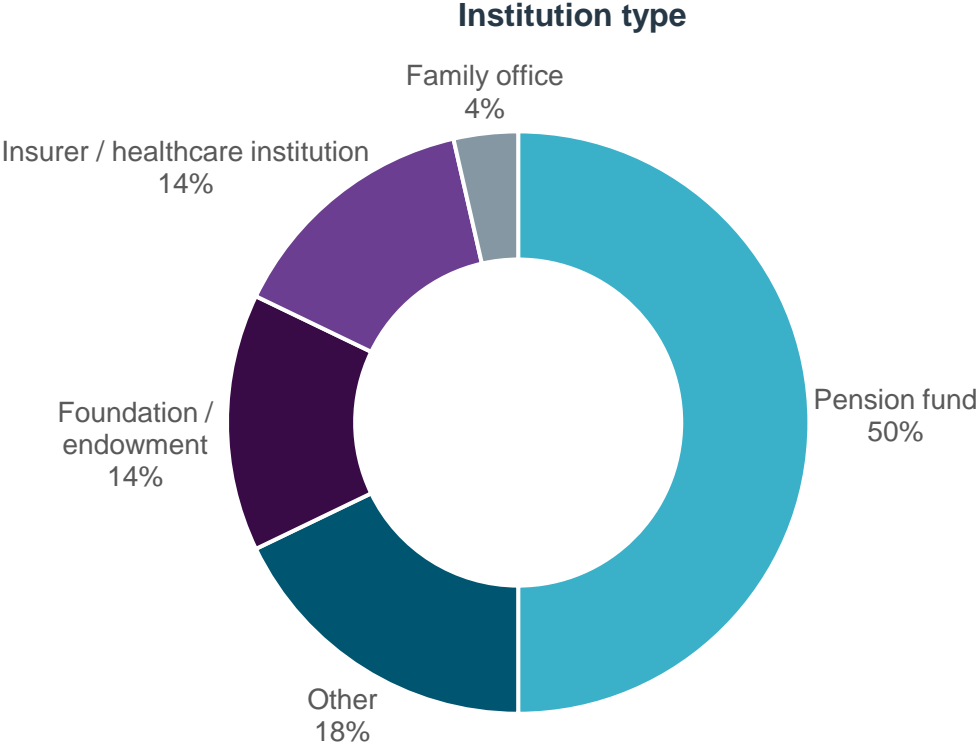
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About the respondents

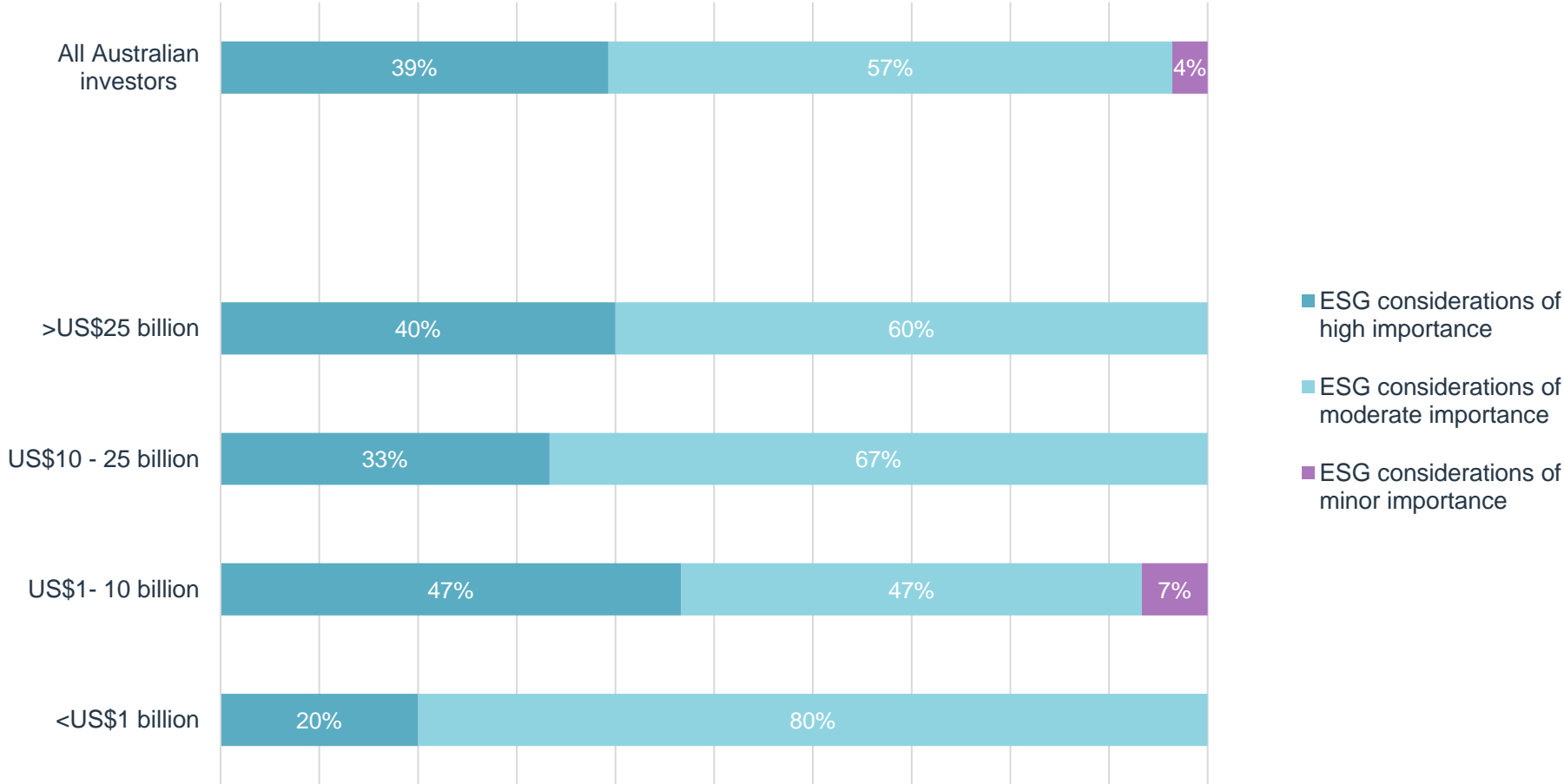
28 Australian respondents



ESG priorities

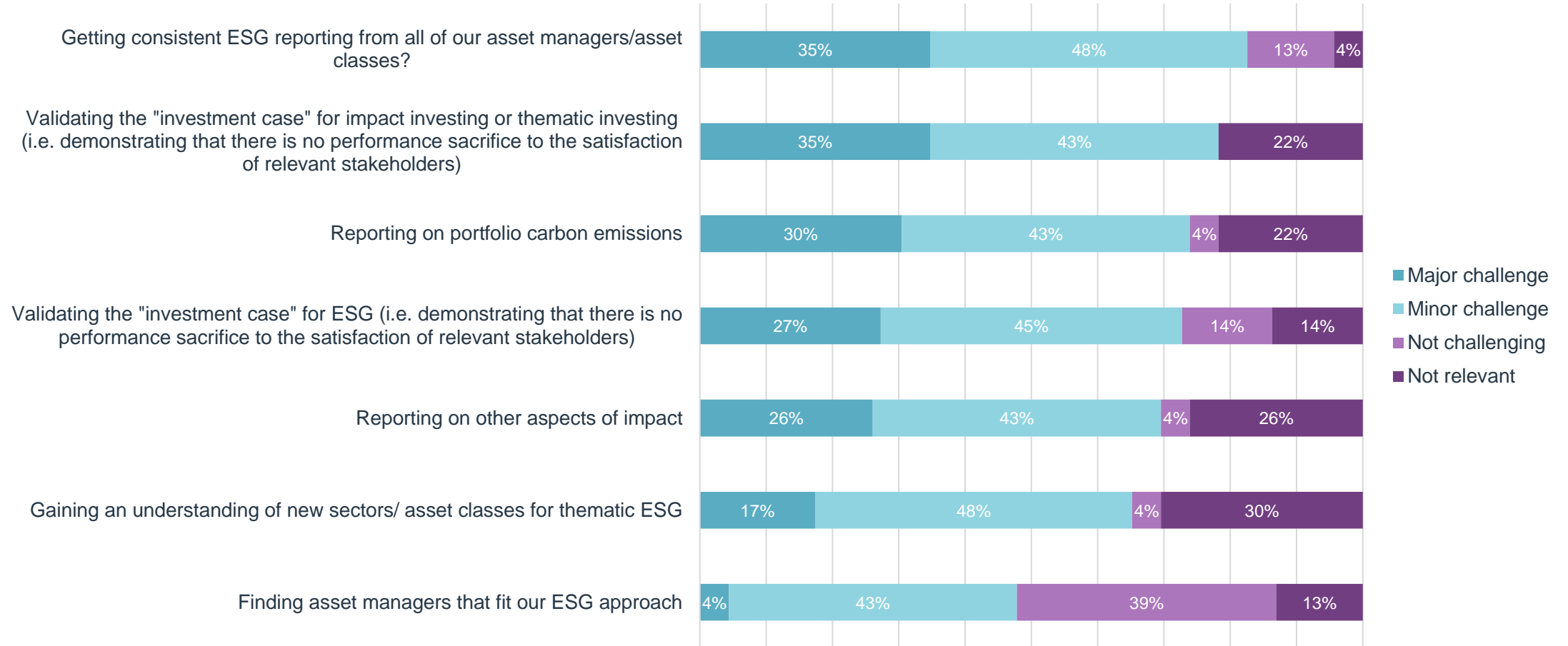
Focus on ESG

How important are ESG considerations to your investment strategy and implementation?



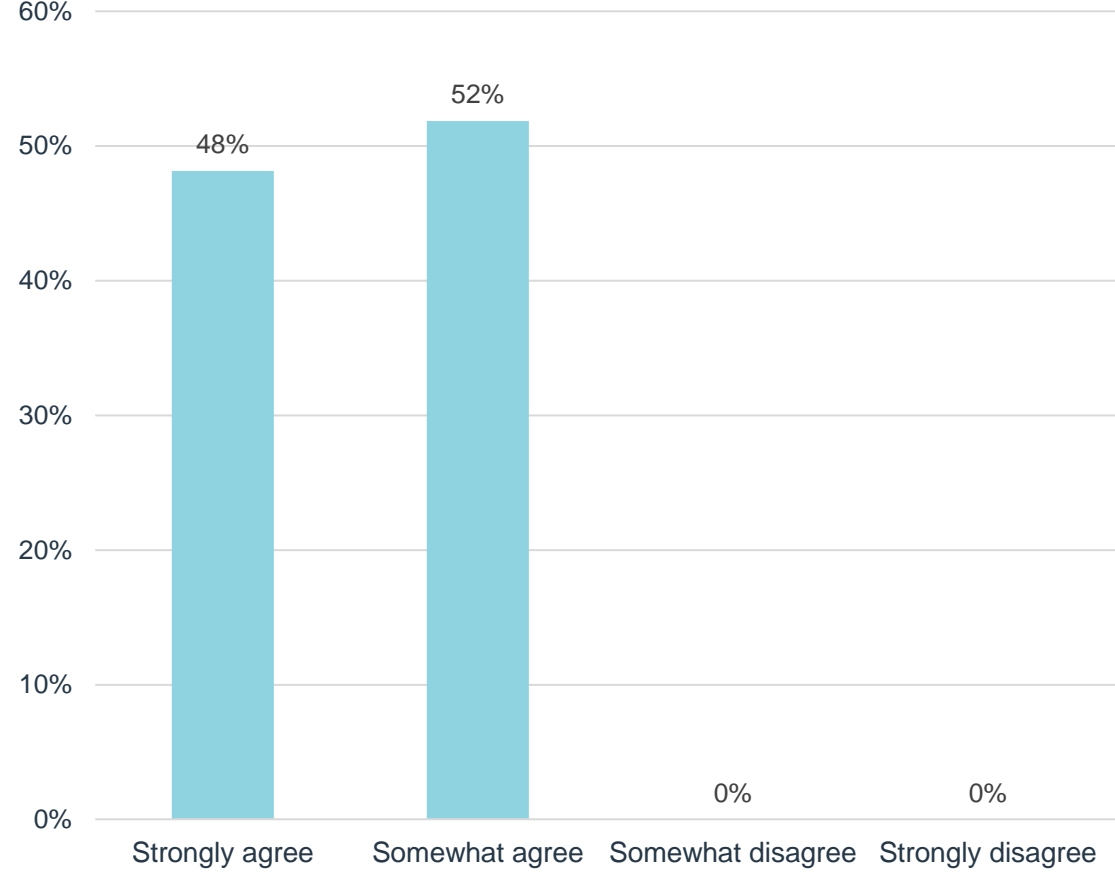
Key challenges

How challenging, in your opinion, are the following at present?

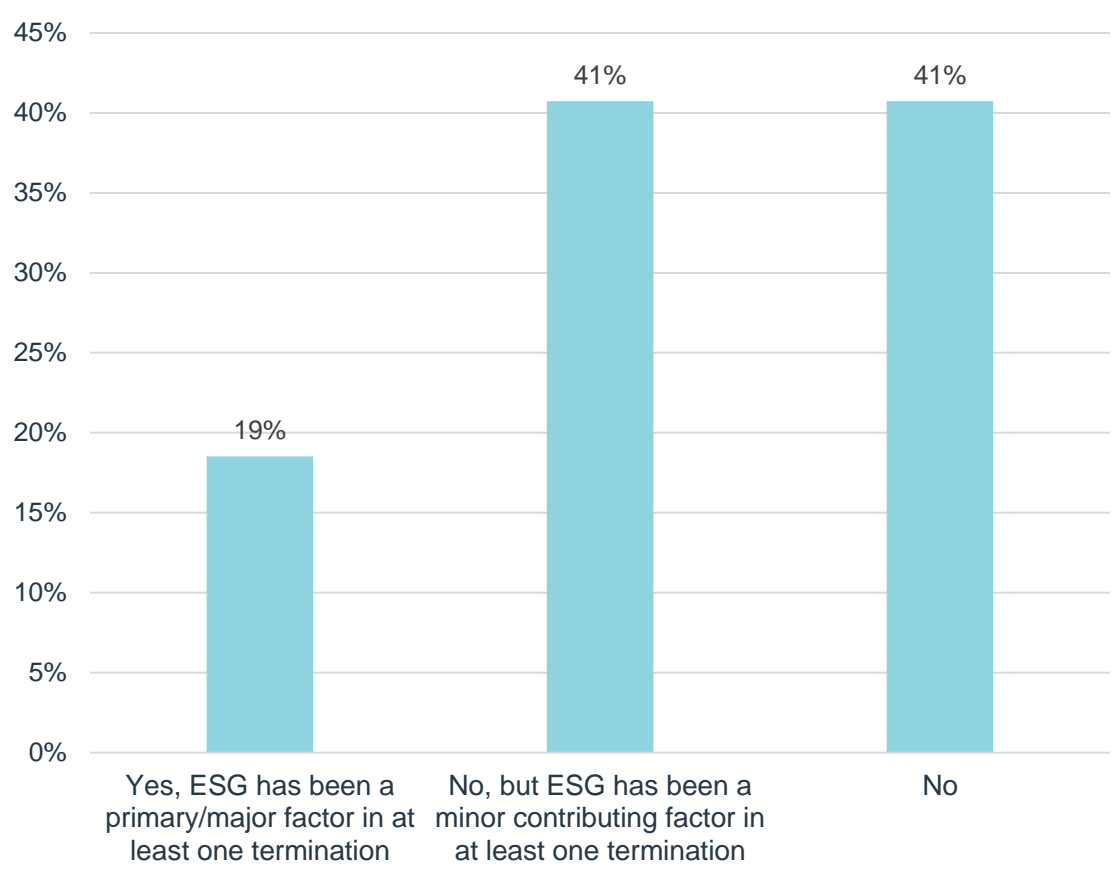


Selection and termination decisions

How strongly do you agree with this statement: "ESG criteria are important to us when selecting external asset managers"

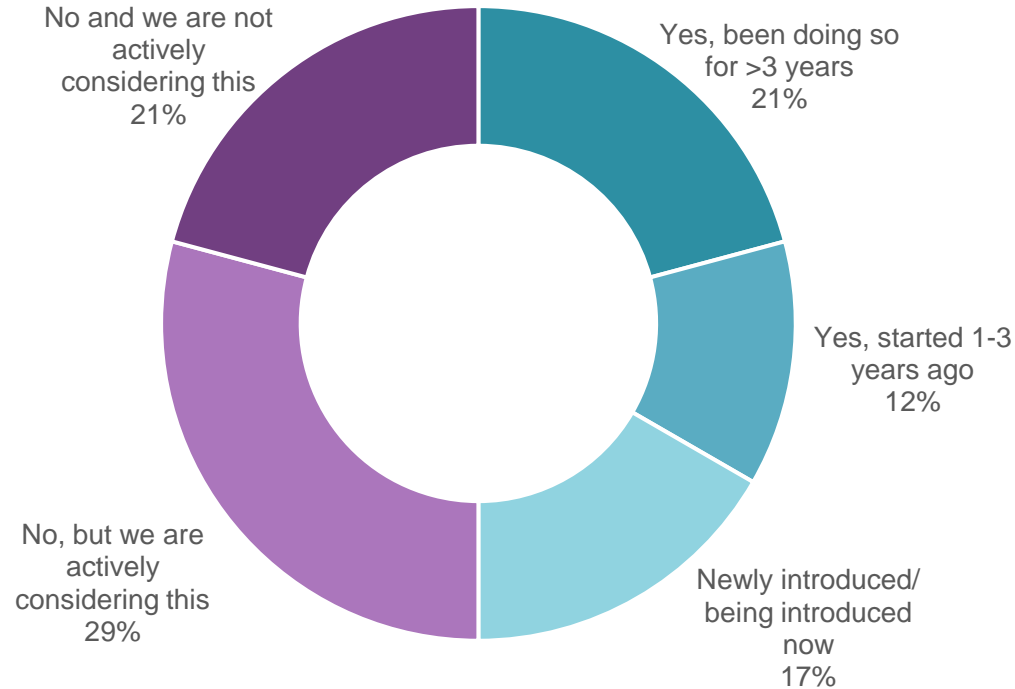


Have you ever terminated a manager where ESG considerations have been a major factor in that termination?

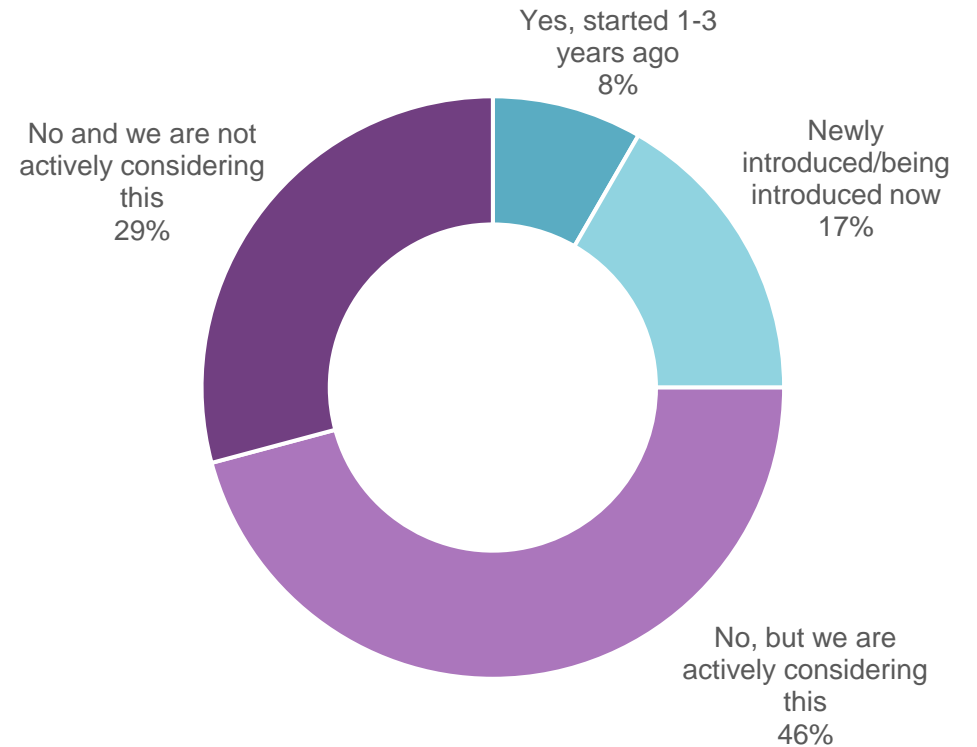


New practices

Do you assess the carbon emissions footprint of your portfolio?

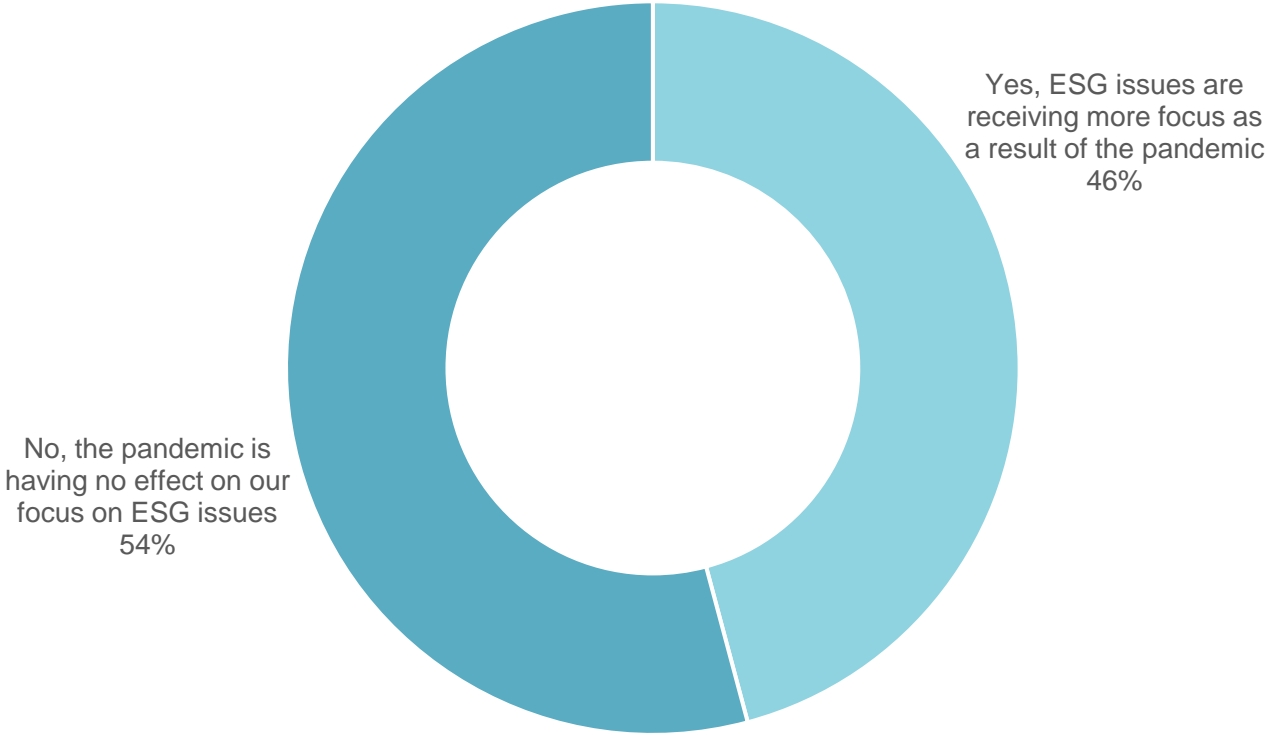


Do you map portfolio impact against the UN Sustainable Development Goals?



ESG and Covid-19

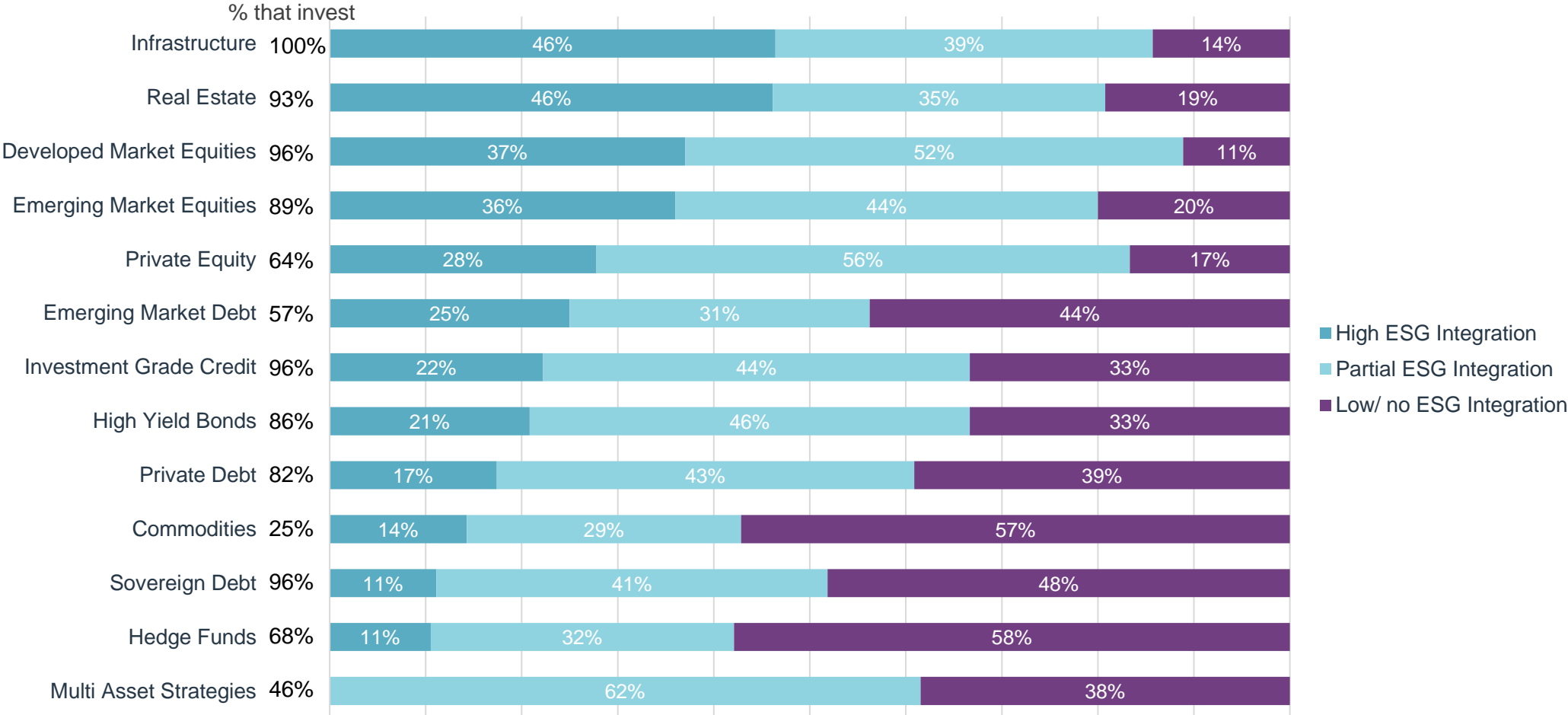
Do you believe that the COVID-19 pandemic has affected/ is affecting your investment team's focus on ESG issues?



ESG across asset classes

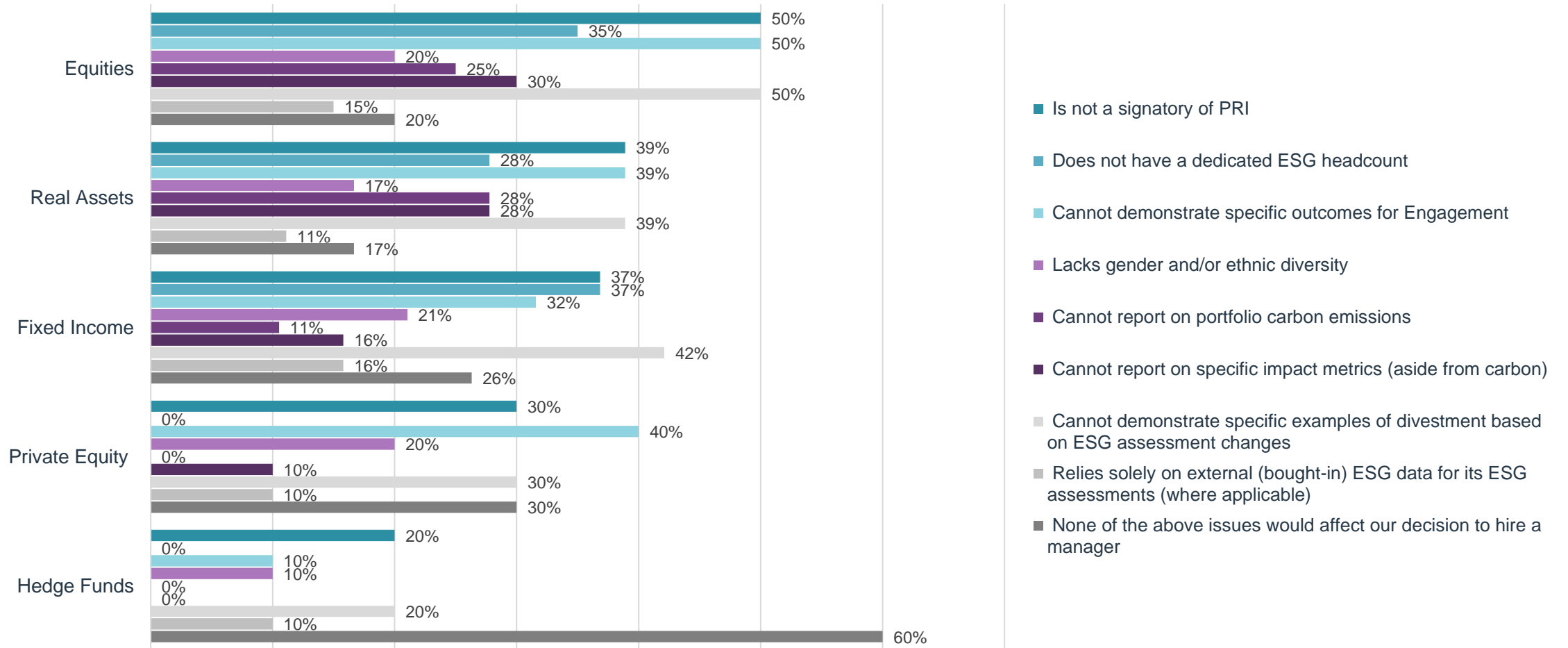
Focus on ESG

How would you describe your ESG approach across asset classes?



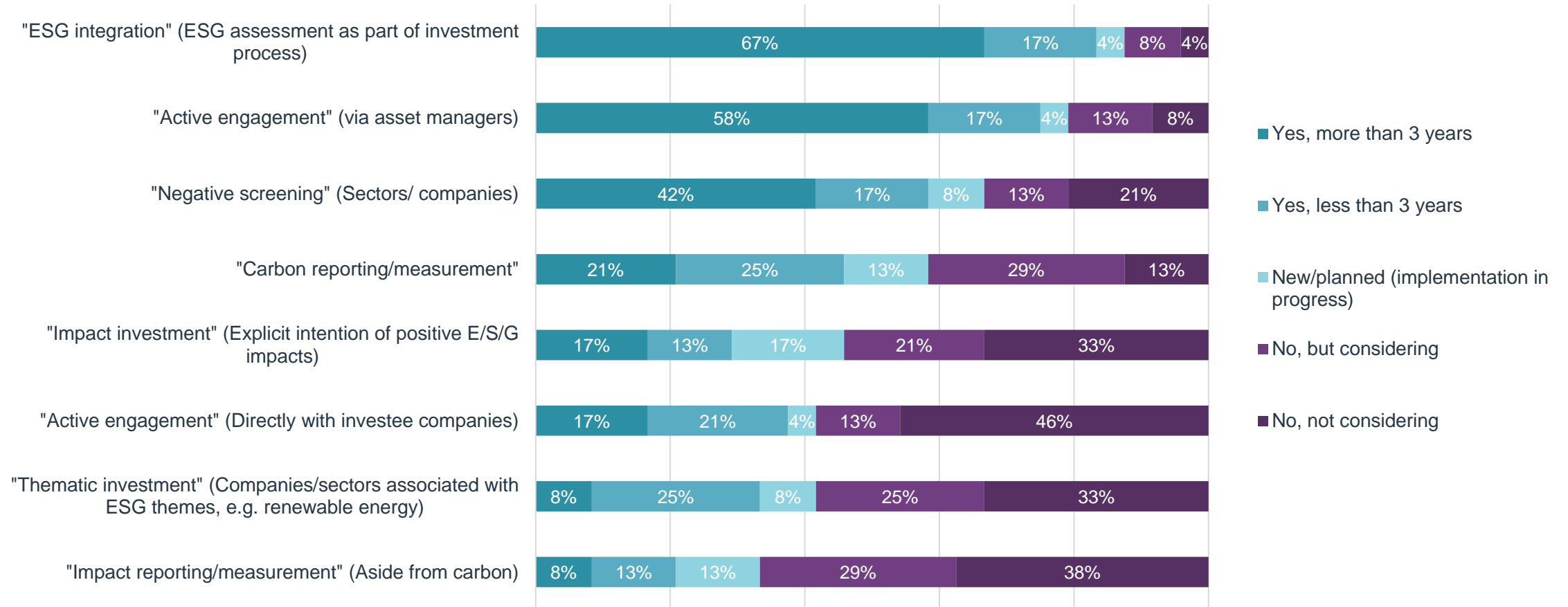
Manager requirements across asset classes

We would be unlikely to hire an external manager who... (note: the response in each asset class only includes investors who invest in that asset class using external managers.)



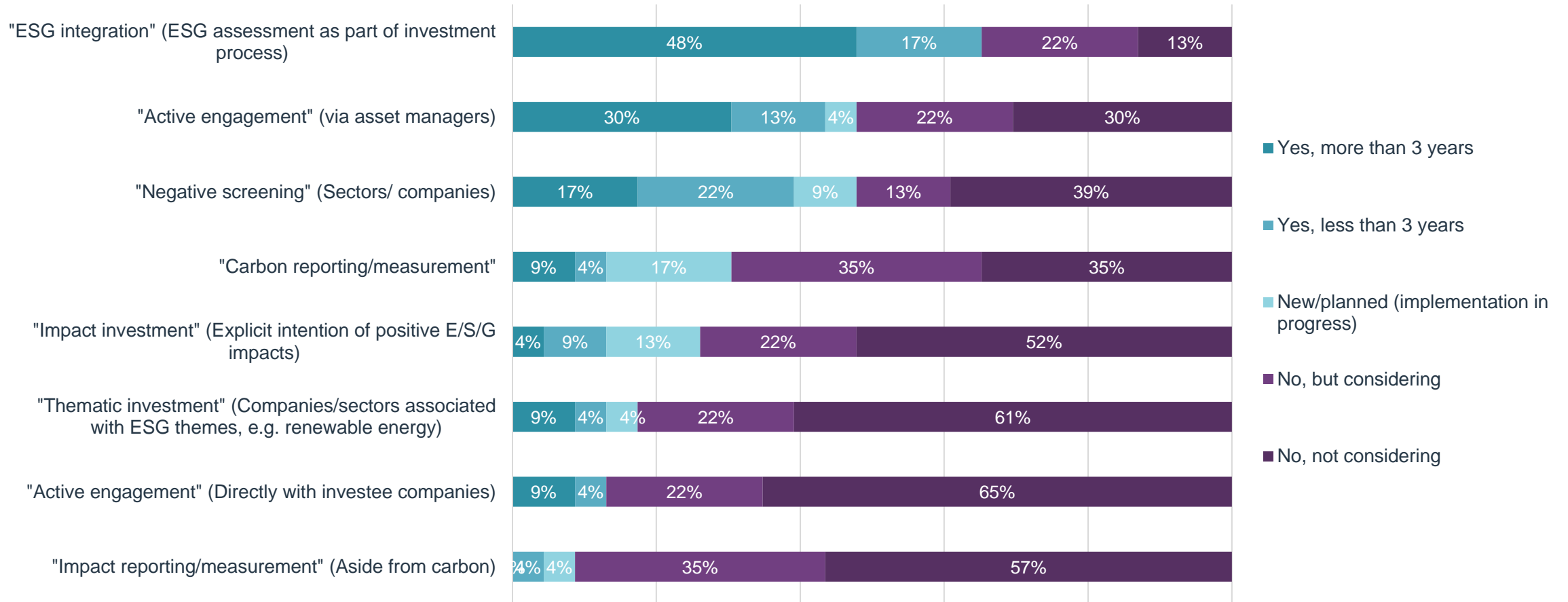
ESG implementation: equities

Which of the following ESG approaches do you use in Equities?



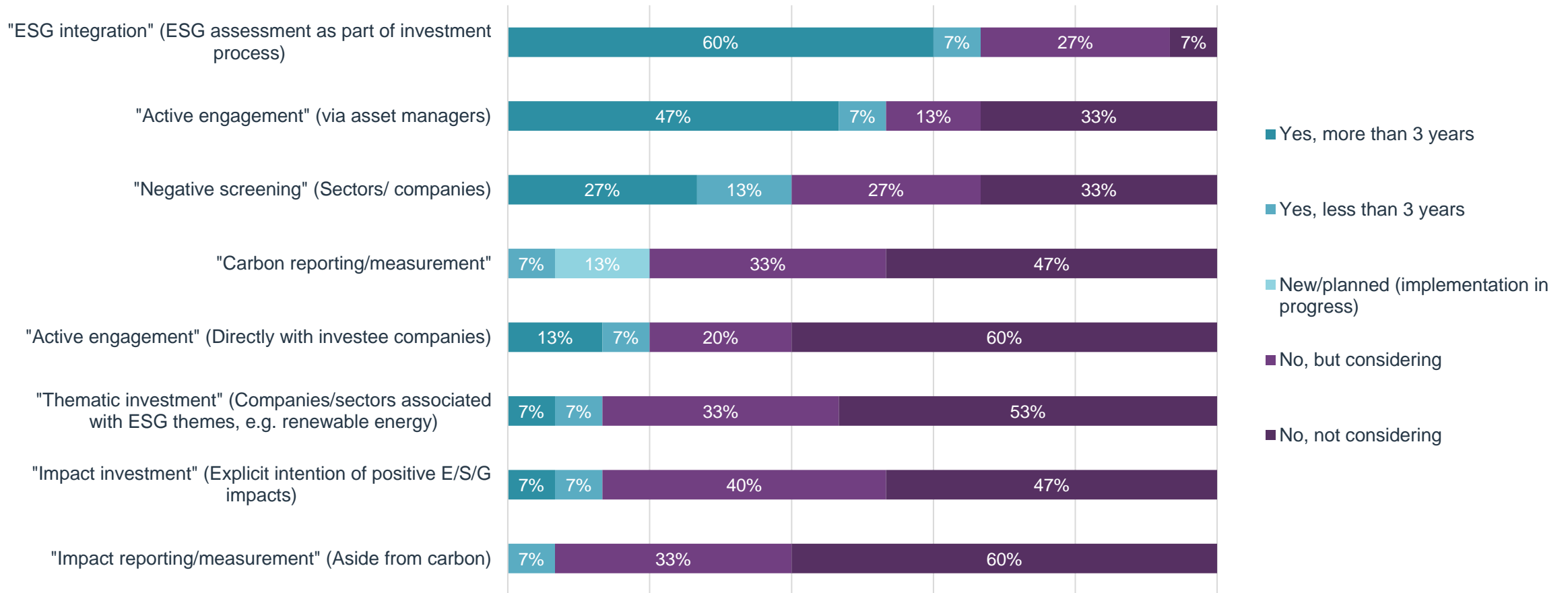
ESG implementation: fixed income

Which of the following ESG approaches do you use in Fixed Income?



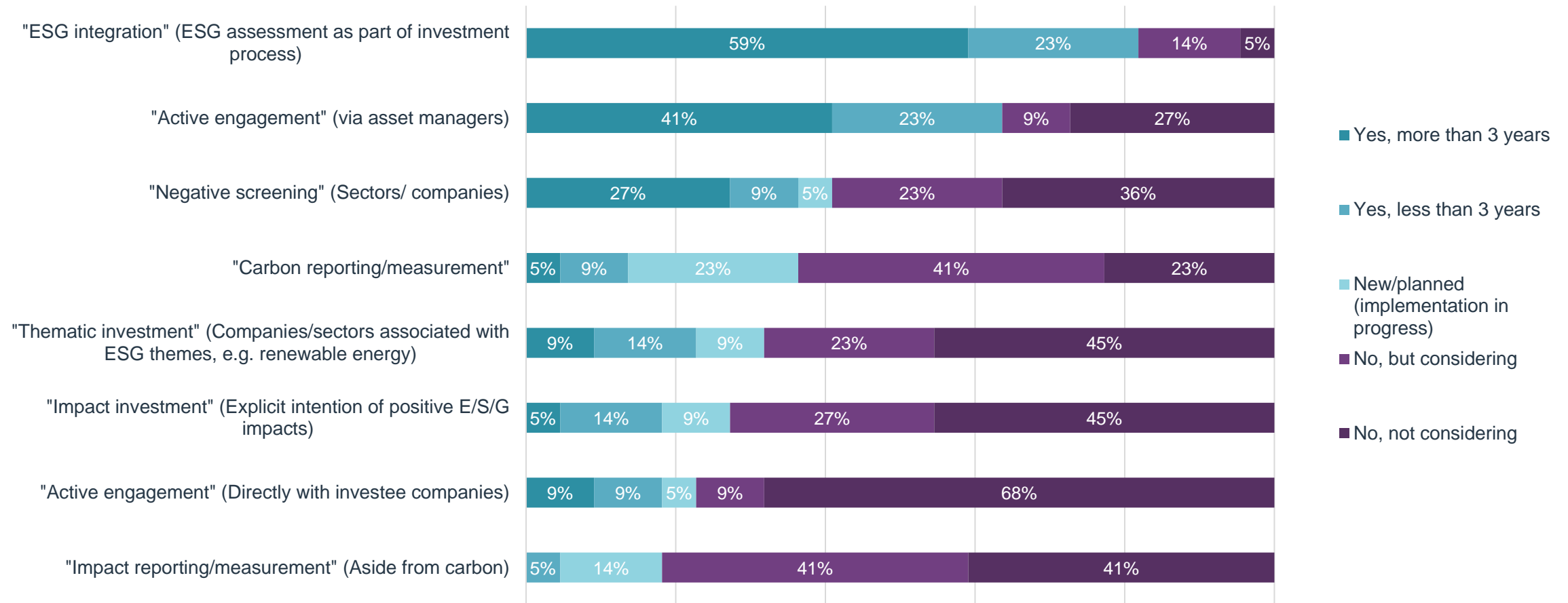
ESG implementation: private equity

Which of the following ESG approaches do you use in Private Equity?



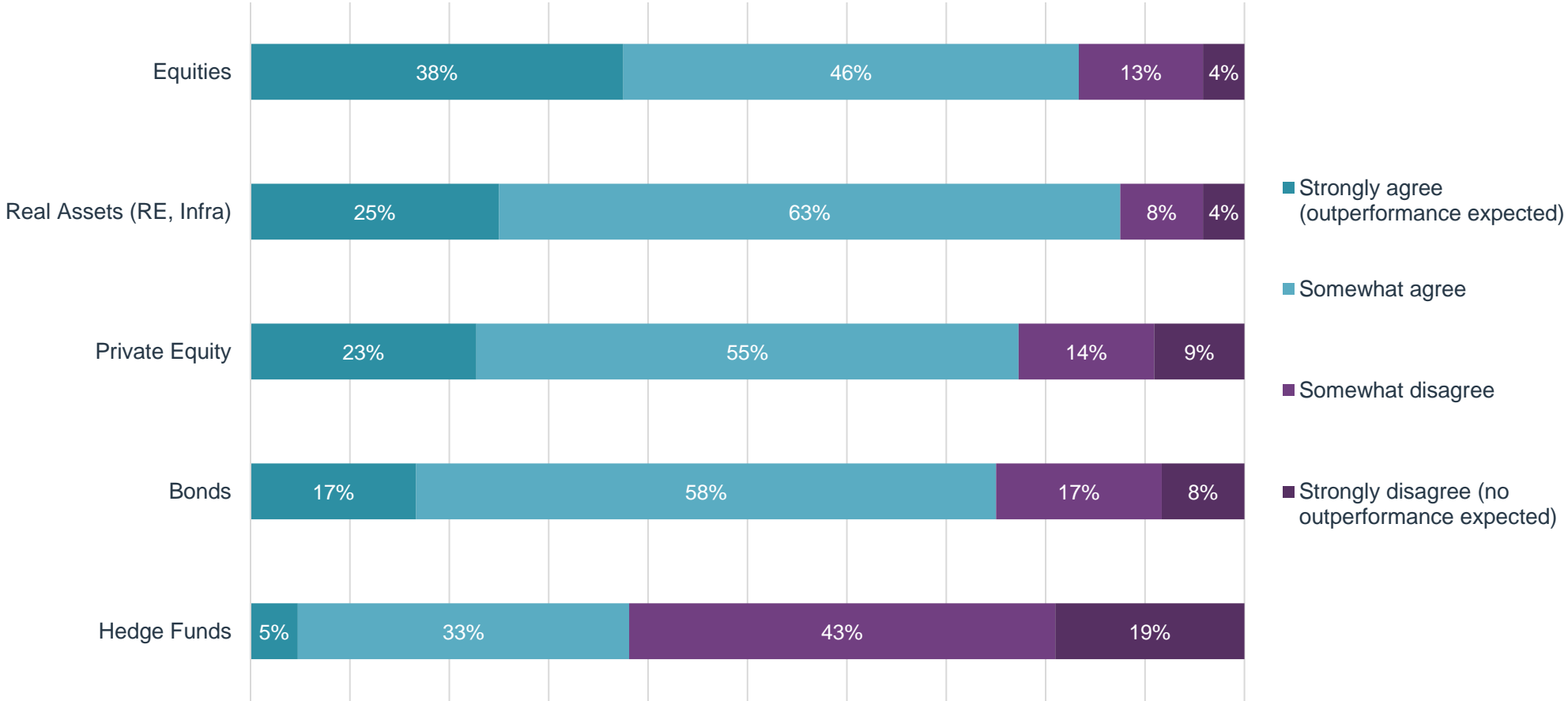
ESG implementation: real assets

Which of the following ESG approaches do you use in Real Assets?



ESG and performance

How strongly do you agree with this statement: "I believe that ESG integration will be associated with outperformance over the next three years"



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